Updating the No Harassment Policy for a Volunteer

Starting in February of 2017, all active volunteers are required to sign the ATFS Volunteer No Harassment Policy, either online or on paper. This tutorial will go over both methods of signing and what to do if you need an exception made.

Signing Online

- 1. The volunteer who is signing goes to <u>www.atfsdatabase.org</u> where they can log into their account. If they do not know their username and password you can reset it for them, <u>using these instructions</u>.
- 2. After signing in, they may see the database non-disclosure agreement (NDA) which all users agree to when using this particular database. They should click "agree" to proceed.
- 3. Then they will see the Policy (image below) which they can read through and sign at the bottom of the page.



To sign, click and drag your mouse pointer in the gray box. Once you have drawn your signature, click "AGREE" to submit.

Signature:



4. Once they hit agree, their signature is saved. The PDF can be later retrieved by the signer or by a state administrator.

Signing on Paper and then Scanning In. Only State Admins can do this part.

- 1. For those that prefer offline signatures, they can do so and send the PDF to their state administrator. **The document must come in PDF format in order for it to be uploaded into the database.**
- 2. When the administrator collects the PDF, they can sign into <u>www.atfsdatabase.org</u> and got to the Administrative section of the menu.

3. Click on "No Harassment Policy" and search for the person who has signed (image below). You can search by any of the available search fields.

LOG OUT HOME	Searching For Individuals									
Privacy Statement										
No Harassment Policy	Saarah Bacarda									
Verify Certifications	Search Records:									
User Guide (pdf)	Last Name:									
User Profile 🕨 🕨	First Name:									
Administrative 🛛 🔻										
Disable User	Organization Name:									
No Harassment Policy 🛛 🛑	1 Member ID: 147590 2									
Delete Records	City:									
Search/Create Records	State: All States									
Inspections	County: All counties									
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Tree Farmer Reports 🕨										
Administrative Reports	Evolude Nep Volupteers:									
Group Reports 🔹 🕨	Exclude Non-Volunteers:									
Training 🕨 🕨	Exclude Expired Users: 🕑									
	SEARCH									
One result found:										
	Name City State Member ID Access Roles Expiration Dates Policy Signed?									
American 3 oundation	Nephtali Chavez Washington DC 147590 National Admin 12/31/2020 Yes Facilitator 01/01/2016 Inspector 09/15/2020									
	DOWNLOAD UPLOAD 4									
	Select the desired person and click on UPLOAD to unload No Harassment Policy PDF file									

- 4. Choose the person who will get the PDF uploaded for them by click the circle next to their name. Be sure to select the correct person so you aren't associating the signed document to the wrong person.
 - a. **NOTE:** If you upload a PDF to a person that already had a signed PDF associated with their record, you will **overwrite** the previous PDF and it cannot be undone.
- 5. Click "upload" to select the file that will get uploaded.
- 6. Once uploaded the "Policy Signed?" column will read "yes" and you can view the document that was uploaded.

Seeing Who Has Signed

On the same search page you can adjust your search to see everyone that has signed in your state.

- 1. Choose your state from the drop down box and leave all other search fields blank.
- 2. Ensure that the 2 checkboxes are ticked so you only get active, volunteers in your results
 - a. Unchecking the Expired box will include people with expired access roles
 - b. Unchecking the Non-volunteers box will include landowners and people without database access.
 - c. If you cannot find someone, try unchecking these 2 boxes.
- 3. You can export the search results as a CSV which will open in excel.

For more tutorials like this visit https://www.treefarmsystem.org/atfs-tech

Searching For Individuals

Last Name:

First Name:

Member ID:

Search Records:

Organization Name:

Privacy Statement				
No Harassment Policy				
Verify Certifications				
User Guide (pdf)				
User Profile				
Administrative				
Disable User				
No Harassment Policy				
Delete Records				
Search/Create Records				
Inspections				
Tree Farm Reports				
Tree Farmer Reports				
Administrative Reports				
Group Reports				
Training 🔹 🕨				

American Forest Founda

Leaders Only Login For Committee Members

LOG OUT HOME



	Name	City	State	Member ID	Access Roles	Expiration Dates	Policy Signed?	
\odot	Michael Bartlett	Pomfret Center	ст	5491	Inspector	10/08/2017	No	
\bigcirc	David Beers	Norfolk	ст	142759	Inspector	02/01/2018	No	
\bigcirc	Donald A DuBois	Brooklyn	ст	152610	Inspector	10/08/2017	No	
\bigcirc	Mike Ferrucci	North Branford	ст	155311	Inspector	07/20/2017	No	
\bigcirc	Ross P Hubacz	Pomfret Center	ст	152621	Inspector	10/08/2017	No	
\bigcirc	Robert Keelips	Redding	ст	159642	Inspector	08/24/2018	No	
\bigcirc	Eric Malchrodi	Wallingford	ст	155677	Inspector	10/28/2017	No	
\bigcirc	Michelle L Matteo	West Haven	ст	89026	Inspector	11/19/2018	No	
\bigcirc	Timothy Mingle	Branford	ст	155226	Inspector	10/30/2017	No	-
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counties...

To select multiple Mac: Apple+Click PC: Ctrl+Click

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SEARCH

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